



# HOW TO PURCHASE AND DONATE A SHALOM BOND

## STEP 1: LOGIN ON OUR WEBSITE

- Visit [www.israelbonds.com](http://www.israelbonds.com) and click **INVEST NOW**, or download and open the Israel Bonds mobile app
- Login using your USER ID and PASSWORD. If you do not yet have an online profile, click **REGISTER** and follow the instructions on screen

## STEP 2: ENTER HOLDER INFORMATION

- Once you are logged in and your purchasing account is linked to your login, click on **PURCHASE**
- You will be asked either to select a saved bondholder from a previous purchase, or to enter in a new bondholder. Please select the white tab on the upper right that states **Purchase/Gift/Donate FOR A NEW HOLDER** if you've never donated to this organization before
- Under the NEW HOLDER tab, select **Entity (Company/Non-Profit)**
- You will be asked to provide the name of the organization under **LEGAL ENTITY NAME** and their address under **ENTITY ADDRESS** for the organization you wish to donate a bond to
- You will also be asked to provide an **AUTHORIZED CONTACT NAME**. If you do not have this information, please enter 'Finance' as the first name, and 'Department' as the last name
- You will also be asked for **Email of Holder**, as well as **Phone # of Holder**. If you do not have this information, you may skip this by clicking **NEXT**. A message will appear at the top of the screen in red. Please ignore this message and scroll down and select **NEXT** once more.

## STEP 3: SELECT A BOND

- On the following page, you will see a list of all of our bonds. Please scroll to the bottom of the list and select either **1-year SHALOM BONDS** or **2-year SHALOM BONDS**
- Under **Enter Purchase Amount for**, please type in the amount you wish to donate.
- Under **Prospectus Receipt**, please check the box next to **I acknowledge that I received a copy of the prospectus**
- Under **Delivery of Bond Statement**, select **Bond Holder** to ensure the recipient receives notice of the bond purchase
- Under **Bond Statement/Gift Announcement Card Message**, you may provide an optional message that will appear on the initial bond statement
- Select **NEXT**

## STEP 4: VERIFY PURCHASE

- Please review the bond you are purchasing and select **CONFIRM & PROCEED**

## STEP 5: PROVIDE YOUR PAYMENT INFORMATION

- Under **Terms & Conditions of purchase**, click on the box next to **I agree to the terms ...**
- Please select whether you've had contact with an Israel Bonds sales representative, as well as a reason for the purchase
- Under **Payment Information**, please follow the instructions to enter your Bank ABA/Routing # and Checking Account # associated with the bank account you are using to fund this purchase.
- Select **COMPLETE PURCHASE** when finished.

Should you have any questions, comments or need additional help, please feel free to contact Online Support below and we will respond as soon as possible.  
online.support@israelbonds.com • 888.764.2632

Monday to Thursday, 9:00–5:00 PM ET • Friday, 9:00–3:00 PM ET